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#### SURFACE TRANSPORTATION BOARD



July 18, 2008

### **VIA FEDERAL EXPRESS**

Mr. Vernon A. Williams Secretary Surface Transportation Board 395 E Street, S.W. Washington, D.C. 20423

Dear Mr. Williams:



Memorandum of Railcar Manufacturing Agreement dated as of June 6, 2008.

This Agreement is a primary document.

Parties to this transaction are as follows:

Buyer: TTX Company (Company)

101 North Wacker Drive Chicago, Illinois 60606

Seller: National Steel Car Limited (Manufacturer)

602 Kenilworth Avenue North

Hamilton, Ontario Canada, L8N 3J4

The general description of the equipment is as follows:

TYPE	AAR MECHANICAL DESIGNATION	NO. OF UNITS	MARKED	NUMBERED
Five-unit articulated double stack well cars	FCA	1	DTTX	110106
with 40' wells.				



Mr. Vernon A. Williams Page Two July 18, 2008

Enclosed is our check in the amount of \$35.00 to cover filing fees.

A short summary of this Agreement to appear in the Index is as follows:

"Memorandum of Railcar Manufacturing Agreement covering 1 five-unit articulated double stack well car with 40 foot wells; DTTX, numbered 110106."

Once the filing has been made, please retain one copy and return the remaining stamped counterparts and transmittal letter copy to me via certified mail.

Sincerely,

Karen N. Latham

Assistant Vice President - Finance

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**Enclosures** 

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July 25, 2008



Ms. Karen January
Office of Proceedings
Section of Administration
Surface Transportation Board
395 E Street, S.W.
Washington, D.C. 20423

Dear Ms. January:

Enclosed is a check for \$6.00 to make up for the \$6.00 shortfall on the filing sent to you on July 18, 2008 to record a Memorandum of Lanufacturing Agreement dated as of June 6, 2008 for 1 five-unit articulated double stack vel! car.

Sincerely,

Eric R. Enstrom

Manager - Financial Operations and

Sui R. Enter

Administration

**Enclosures** 

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## MEMORANDUM OF RAILCAR MANUFACTURING AGREEMÊNTO 4 108

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SURFACE TRANSPORTATION BOARD

THIS MEMORANDUM OF RAILCAR MANUFACTURING AGREEMENT dated as of June 6, 2008, is made by TTX Company, a Delaware corporation, with an address at 101 North Wacker Drive, Chicago, Illinois 60606 (the "Purchaser"), and National Steel Car Limited, a corporation organized under the laws of the Province of Ontario, with an address at 602 Kenilworth Avenue North, Hamilton, Ontario, Canada, L8N 3J4 (the "Manufacturer" and, together with the Purchaser, the "Parties").

#### KNOW ALL PERSONS BY THESE PRESENTS THAT:

WHEREAS, the Parties entered into a Manufacturing Agreement dated as of June 6, 2008 (the "Agreement") pursuant to which the Manufacturer will manufacture and sell to the Purchaser the equipment listed on Schedule 1 hereto (the "Equipment").

WHEREAS, pursuant to the Agreement, the Manufacturer retains a security interest in the Equipment to secure payment by the Purchaser of the purchase price of the Equipment; and

WHEREAS, the Parties wish to show for the public record the existence of the aforesaid Agreement, and the respective interests therein of the Parties and accordingly the Parties have caused this Memorandum to be executed by their respective duly authorized officers, as of the date first above written.

NOW, THEREFORE, for valuable consideration, the receipt and sufficiency of which are hereby acknowledged by each of the Parties hereto, by this instrument the Manufacturer hereby confirms its agreement to manufacture the Equipment for the Purchaser in accordance with the terms and conditions of the Agreement, and the Purchaser confirms its agreement to purchase the Equipment, confirms that Manufacturer retains a security interest in the Equipment to secure payment therefor, and accepts such terms and conditions, which are incorporated by references as if fully set forth herein.

IN WITNESS WHEREOF, each of the undersigned has caused this Memorandum to be executed by a duly authorized officer as of the day and year first above written.

NATIONAL STEEL CAR LIMITED

Vice Presiden

TTX COMPANY

By: Kathlen Vavasa
Vice President and Chief Financial Officer

CITY OF HAMILTON )				
PROVINCE OF ONTARIO )				
On this 23 day of June  Hugh Nicholson, to me personally I that he is Eyec, Vice President of National Ste the foregoing instrument was signed on behalf of t Board of Directors, and he acknowledged that the e was the free act and deed of the said Company.	he said Company by authority of its			
IN WITNESS WHEREOF, I have hereunto set my hand and official seal:				
	C. Wollaston			
<del>-</del> -	Notary Public			
(SEAL)	COLOMBA ANNE WOLLASTON, Notary Public, City of Hamilton, limited to the attestation of instruments and the taking of affidavits, for National Steel Car Limited.			
My Commission expires:	for National Steel Car Littles. Expires April 15, 2010			
STATE OF ILLINOIS )SS: COUNTY OF COOK  On this	ITX Company (the "Company"), that the said Company by authority of its			
IN WITNESS WHEREOF, I have hereunto set my hand and official seal.				
"OFFICIAL SEAL"	Eni R. Control			
ERIC R. ENSTROM  MODARY PUBLIC, STATE OF ILLINOIS  My Commission Expires 09/10/2013	Notary Public			

(SEAL)

My Commission expires:

# SCHEDULE 1 TO THE MEMORANDUM OF RAILCAR MANUFACTURING AGREEMENT DATED JUNE 6, 2008

TTX Contract T-2008-N NSC Lot Prototype car

## **EQUIPMENT**

1 DTTX Car marked 110106

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